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Technical Commentary:

The stock is showing signs of renewed strength, with price is trading well above the EMA9 and EMA20, both of which have turned sharply higher. The RSI has climbed above 60 and the MACD has crossed into positive territory, both suggesting strengthening upside momentum.

We expect further upside towards **RM0.325** and **RM0.345**, while the stop-loss is set at **RM0.265**.

Bus Cap Bhd (0455)		
Board: ACE Trend: ★★★★★	Shariah: Yes Momentum: ★★★★★	Sector: Construction Machinery & Heavy Strength: ★★★★★
	Trading Strategy: Breakout	
R1: RM0.325 (+14.04%)	R2: RM0.345 (+21.05%)	SL: RM0.265 (-7.02%)

Technical Commentary:

The stock has broken above its resistance and is trading above its key moving averages, which have turned higher. The RSI has surged to 70 and the MACD remains firmly above its signal line in positive territory, confirming strengthening momentum

We expect further upside towards **RM0.275** and **RM0.300**, while the stop-loss is set at **RM0.230**.

Swift Energy Technology Sdn Bh (0337)		
Board: ACE Trend: ☆☆☆☆★	Shariah: Yes Momentum: ★★★★★	Sector: Industrial Machinery & Supplie Strength: ★★★★★
	Trading Strategy: Resistance Breakout	
R1: RM0.275 (+12.24%)	R2: RM0.300 (+22.45%)	SL: RM0.230 (-6.12%)

KDN PP13226/04/2013 (032022)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Wednesday, 29 Jul, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.