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Technical Commentary:

The stock has broken above its RM2.16 resistance on volume more than 6x its average, having earlier cleared its long-term downtrend line and reclaimed the SMA200. The MACD holds above its signal line in positive territory while the RSI at 70 reflects firm buying momentum.

We expect further upside towards **RM2.43** and **RM2.65**, while the stop-loss is set at **RM2.10**.

Binastra Corp Bhd (7195)		
Board: MAIN	Shariah: Yes	Sector: Construction & Engineering
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
	Trading Strategy: Resistance Breakout	
R1: RM2.430 (+9.95%)	R2: RM2.650 (+19.91%)	SL: RM2.100 (-4.98%)

Technical Commentary:

The stock has extended its uptrend through a series of higher consolidation ranges, holding above all key moving averages, and closed at its range high of RM1.58. The MACD sits marginally above its signal line while the RSI at 66 holds above its average.

We expect further upside towards **RM1.74** and **RM1.90**, while the stop-loss is set at **RM1.50**.

Samaiden Group Bhd (0223)		
Board: MAIN	Shariah: Yes	Sector: Construction & Engineering
Trend: ☆☆☆☆★	Momentum: ☆☆☆☆★	Strength: ★★★★★
	Trading Strategy: Resistance Breakout	
R1: RM1.740 (+10.13%)	R2: RM1.900 (+20.25%)	SL: RM1.500 (-5.06%)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Friday, 14 Aug, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.