

## Research Team

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Hartanah Kenyalang Bhd - 1D - MYX: 00.600 H0.650 L0.595 C0.645 +0.045 (+7.50%)

EMA (9, close) 0.588

EMA (20, close) 0.586

EMA (120, close) 0.451

SMA (200, close) 0.313

Vol: 5.7M



TradingView

## Technical Commentary:

**HKB** has broken out of its Descending Triangle pattern that had formed since its June peak, surging 7.5% on a sharp expansion in volume to close at RM0.645. The MACD is curling higher towards the signal line and the RSI at 64.0 is recovering off the midline, indicating renewed bullish momentum after the multi-week correction. A follow-through above today's high could confirm a resumption of the primary uptrend.

We expect further upside towards **RM0.710** and **RM0.735**, while the stop-loss is set at **RM0.610**.

### HARTANAH KENYALANG Bhd (0359)

Board: ACE

Shariah: Yes

Sector: Construction & Engineering

Trend: ★★★★★

Momentum: ☆☆☆☆★

Strength: ★★★★★

Trading Strategy: Triangle Breakout

R1: RM0.710 (+10.08%)

R2: RM0.735 (+13.95%)

SL: RM0.610 (-5.43%)

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Sarawak Plantation Bhd - 1D - MYX: 04.44 H4.55 L4.44 C4.53 +0.12 (+2.72%)

EMA (9, close) 4.42

EMA (20, close) 4.34

EMA (120, close) 3.80

SMA (200, close) 3.55

Vol: 181.5M



TradingView

## Technical Commentary:

**SWKPLNT** has broken out of its Ascending Triangle pattern. Meanwhile, the MACD remains in positive territory and RSI continues to hold above the midline, reflecting resilient underlying momentum despite the near-term dip. A sustained hold above RM4.50 could open the door to further upside.

We expect further upside towards **RM4.99** and **RM5.23**, while the stop-loss is set at **RM4.30**.

### Sarawak Plantation Bhd (5135)

Board: MAIN

Shariah: Yes

Sector: Agricultural Products & Serv

Trend: ★★★★★

Momentum: ☆☆☆☆★

Strength: ★★★★★

Trading Strategy: Pattern Breakout

R1: RM4.990 (+10.15%)

R2: RM5.230 (+15.45%)

SL: RM4.300 (-5.08%)

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## Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

## Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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## ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Wednesday, 19 Aug, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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