Research Team
(603) 7890 8899
researchteam@apexsecurities.com.my

Technical Commentary:

The stock's uptrend remains intact after a strong rebound off the RM0.40 support level, with an approach toward the RM0.44 resistance. The MACD is narrowing towards a potential bullish crossover while the RSI has recovered above 50, suggesting stabilising momentum.

We expect further upside towards **RM0.49** and **RM0.52**, while the stop-loss is set at **RM0.41**.

Oasis Home Holding Bhd (0357)		
Board: ACE Trend: ☆☆☆☆★	Shariah: Yes Momentum: ☆☆☆☆★	Sector: Homefurnishing Retail Strength: ★★★★★
	Trading Strategy: Uptrend Intact	
R1: RM0.490 (+12.64%)	R2: RM0.520 (+19.54%)	SL: RM0.410 (-5.75%)

Technical Commentary:

The stock is rising within an upward channel following the breakout above an Ascending Triangle, holding above the RM0.60 base and its rising moving averages. The MACD remains positive while the RSI stayed above the midline, suggesting sustained buying interest.

We expect further upside towards **RM0.73** and **RM0.78**, while the stop-loss is set at **RM0.62**.

Sum Technology Bhd (0459)		
Board: ACE Trend: ☆☆☆☆★	Shariah: No Momentum: ☆☆☆☆★	Sector: Trading Companies & Distributo Strength: ★★★★★
	Trading Strategy: Uptrend Intact	
R1: RM0.730 (+11.45%)	R2: RM0.780 (+19.08%)	SL: RM0.620 (-5.34%)

KDN PP13226/04/2013 (032022)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Monday, 24 Aug, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.