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Technical Commentary:

INARI remains well-supported above its resistance-turned support line. The stock is trading above its key moving averages, MACD is turning higher towards a bullish crossover and the RSI at 56.3 still has room to run before reaching overbought levels. A decisive close above the RM2.52 resistance could pave the way for a continuation towards its prior highs.

We expect further upside towards **RM2.64** and **RM2.80**, while the stop-loss is set at **RM2.28**.

Inari Amertron Bhd (0166)		
Board: MAIN	Shariah: Yes	Sector: Semiconductors
Trend: ☆☆☆☆	Momentum: ☆☆☆☆	Strength: ★★★★★
Trading Strategy: Monitor for Breakout		
R1: RM2.640 (+10.00%)	R2: RM2.800 (+16.67%)	SL: RM2.280 (-5.00%)

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Technical Commentary:

JHM has broken out above the multi-year descending trendline resistance. The stock is trading well above its key moving average. MACD remains positive and the RSI at 78.7 reflects powerful bullish momentum. A follow-through above today's high could confirm a structural trend reversal.

We expect further upside towards **RM0.57** and **RM0.65**, while the stop-loss is set at **RM0.49**.

JHM Consolidation Bhd (0127)		
Board: MAIN	Shariah: Yes	Sector: Electronic Components
Trend: ☆☆☆☆	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM0.570 (+9.62%)	R2: RM0.650 (+25.00%)	SL: RM0.490 (-5.77%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
