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Technical Commentary:

The stock has broken out of a bullish Flag formation, closing near the day's high on expanding volume. The MACD has crossed above its signal line while the RSI holds firm above its moving average.

We expect further upside towards **RM1.60** and **RM1.72**, while the stop-loss is set at **RM1.36**.

Guan Chong Bhd (5102)		
Board: MAIN Trend: ☆☆☆☆★	Shariah: Yes Momentum: ☆☆☆☆★	Sector: Packaged Foods & Meats Strength: ★★★★★
	Trading Strategy: Pattern Breakout	
R1: RM1.600 (+11.11%)	R2: RM1.720 (+19.44%)	SL: RM1.360 (-5.56%)

Technical Commentary:

The stock is consolidating within a Pennant formation following its August advance, holding above its rising moving averages. The MACD holds above its signal line in positive territory while the RSI stays elevated, with a sustained move above the RM2.72 resistance confirming the breakout.

We expect further upside towards **RM3.00** and **RM3.20**, while the stop-loss is set at **RM2.50**.

Inari Amertron Bhd (0166)		
Board: MAIN Trend: ☆☆☆☆★	Shariah: Yes Momentum: ★★★★★	Sector: Semiconductors Strength: ★★★★★
	Trading Strategy: Monitor for Breakout	
R1: RM3.000 (+12.36%)	R2: RM3.200 (+19.85%)	SL: RM2.500 (-6.37%)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Friday, 11 Sep, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.