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Technical Commentary:

HEGROUP has broken out of its Ascending Triangle pattern. The MACD stays in positive territory and the RSI at 76.5 reflects strong bullish momentum, albeit deep in overbought territory. A sustained hold above the breakout zone could pave the way towards a fresh high above RM0.960.

We expect further upside towards **RM1.04** and **RM1.10**, while the stop-loss is set at **RM0.90.**

HE Group Bhd (0296)		
Board: MAIN	Shariah: Yes	Sector: Construction & Engineering
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
	Trading Strategy: Resistance Breakout	
R1: RM1.040 (+10.05%)	R2: RM1.100 (+16.40%)	SL: RM0.900 (-4.76%)

Technical Commentary:

JHM has extended its breakout above the multi-year descending trendline resistance on continued strong volume. The stock remains well above its key moving averages, while the MACD stays in positive territory and the RSI at 71.5 continues to reflect strong bullish momentum, albeit stretched into overbought territory. A sustained hold above the breakout zone could pave the way towards its next resistance levels.

We expect further upside towards **RM0.605** and **RM0.650**, while the stop-loss is set at **RM0.520.**

JHM Consolidation Bhd (0127)		
Board: MAIN	Shariah: Yes	Sector: Electronic Components
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
	Trading Strategy: Resistance Breakout	
R1: RM0.605 (+10.00%)	R2: RM0.650 (+18.18%)	SL: RM0.520 (-5.45%)

KDN PP13226/04/2013 (032022)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Monday, 14 Sep, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.