

Technical Research Team

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Technical Commentary:

SCIENTX continues to hold above its resistance-turned-support line and key moving averages. The MACD remains in positive territory and the RSI at 58.3 is recovering off the midline, reflecting improving momentum. A decisive close above the RM3.85 resistance could confirm a continuation of the prevailing uptrend.

We expect further upside towards **RM4.20** and **RM4.40**, while the stop-loss is set at **RM3.62**.

Scientex BHD (4731)		
Board: MAIN	Shariah: Yes	Sector: Commodity Chemicals
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM4.200 (+10.24%)	R2: RM4.400 (+15.49%)	SL: RM3.620 (-4.99%)



Technical Commentary:

SUNLOGY has pulled back after tagging a fresh high near RM0.520, retracing towards its rising channel support and the RM0.460 resistance-turned-support zone that had capped price back in August 2025. RSI at 57.2 has eased from overbought levels, providing room for the uptrend to resume. A bounce off the current support zone could set the stage for a retest of the recent highs.

We expect further upside towards **RM0.505** and **RM0.530**, while the stop-loss is set at **RM0.430**.

ES Sunlogy Bhd (0345)		
Board: ACE	Shariah: Yes	Sector: Construction & Engineering
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Monitor for Breakout		
R1: RM0.505 (+10.99%)	R2: RM0.530 (+16.48%)	SL: RM0.430 (-5.49%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
