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Technical Commentary:

The stock has broken out of its resistance and remains well above its key moving averages. The MACD stays firmly positive and the RSI at 66.1 holds above the midline, reflecting resilient underlying momentum.

We expect further upside towards **RM2.36** and **RM2.55**, while the stop-loss is set at **RM2.00**.

THMY HOLDINGS BHD (0375)		
Board: ACE Trend: ★★★★★	Shariah: Yes Momentum: ★★★★★	Sector: Electronic Manufacturing Servi Strength: ★★★★★
	Trading Strategy: Resistance Breakout	
R1: RM2.360 (+11.32%)	R2: RM2.550 (+20.28%)	SL: RM2.000 (-5.66%)

Technical Commentary:

The stock has broken out its upward channel and remains well above its key moving averages. The MACD stays firmly positive and the RSI at 58.7 holds above the midline, reflecting resilient underlying momentum.

We expect further upside towards **RM3.11** and **RM3.32,** while the stop-loss is set at **RM2.59.**

Southern Cable Group Bhd (0225)		
Board: MAIN Trend: ★★★★★	Shariah: Yes Momentum: ★★★★★	Sector: Electrical Components & Equipm Strength: ★★★★★
	Trading Strategy: Trendline Breakout	
R1: RM3.110 (+12.68%)	R2: RM3.320 (+20.29%)	SL: RM2.590 (-6.16%)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Tuesday, 29 Sep, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.